

The Company Announcement Officer, ASX Limited
via electronic lodgement

UNDERWRITING OF ENTITLEMENT OFFER

Strike Energy is pleased to advise that it has secured \$2 million of unconditional underwriting commitments in respect of the current Entitlement Offer. The company has already received Entitlement Offer acceptances and pre-commitments from major shareholders of approximately \$1.1 million. In the context of the current volatile equity markets, Strike is very pleased to have funding certainty in respect of the remainder of the ~\$3.1 million being sought through the Entitlement Offer. Strike will incur underwriting fees of 5%.

Yours faithfully



DAVID WRENCH
Managing Director

Further information:

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OUR STRENGTHS

- Quality Assets
- Experienced Team
- Major Growth Potential

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