

The Company Announcement Officer  
ASX Ltd  
*via electronic lodgement*

## **NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT 2001 (CTH)**

On 28 March 2012, Strike Energy Limited (“Strike”) announced it had finalised arrangements for a capital raising comprising a placement in two tranches to sophisticated and professional investors to raise \$20 million before costs (“Placement”).

The Placement comprises:

1. the issue of 45,780,890 new shares (“Tranche 1 Placement Shares”) at an issue price of \$0.17 per share to raise approximately \$7.8 million before costs; and
2. the issue of 71,866,169 new shares at an issue price of \$0.17 per share to raise approximately \$12.2 million before costs, subject to shareholder approval to be sought at an Extraordinary General Meeting of shareholders to be held on or about 30 April 2012.

On 2 April 2012, the Tranche 1 Placement Shares were issued to institutional and professional investors.

In order to permit the on-sale of the Tranche 1 Placement Shares without the need for a disclosure document to be prepared under Part 6D.2 of the Corporations Act 2001 (Cth) (“Corporations Act”), Strike makes the following statements under section 708A(5)(e) of the Corporations Act:

- a) The Tranche 1 Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.

### OUR STRENGTHS

- Quality Assets
- Experienced Team
- Major Growth Potential

**Strike Energy Limited**  
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# ASX Announcement



Strike Energy Limited

ABN 59 078 012 745

03 April 2012

- c) As at the date of this notice, Strike has complied with the provisions of Chapter 2M (to the extent that that Chapter applies to it) and section 674 of the Corporations Act.
- d) There is no information which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "DW", with a long horizontal stroke extending to the right.

David Wrench  
Managing Director

*Further information:*

**Strike Energy Limited**

David Wrench – Managing Director

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