

The Company Announcement Officer
ASX Ltd
via electronic lodgement

INVESTOR PRESENTATION

Strike Energy Limited releases the attached investor presentation, updated to (a) reflect settlement of the share placement that was approved by shareholders at the General Meeting held on 30 April 2012; and (b) to include a Competent Persons Statement with relation to Strike's hydrocarbon reserves as requested by the ASX.

Yours faithfully

A handwritten signature in black ink, appearing to read "DW", with a long horizontal line extending to the right.

DAVID WRENCH
Managing Director

Further information:

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OUR STRENGTHS

- Quality Assets
- Experienced Team
- Major Growth Potential

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