

The Company Announcement Officer, ASX Ltd
via electronic lodgement

NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT 2001 (CTH)

On 28 March 2012, Strike Energy Limited (“Strike”) announced it had finalised arrangements for a capital raising comprising a placement in two tranches to sophisticated and professional investors to raise \$20 million before costs (“Placement”).

The Placement comprised:

1. the issue of 45,780,890 new shares at an issue price of \$0.17 per share to raise \$7,782,751 million before costs; and
2. the issue of 71,866,169 new shares (“Tranche 2 Placement Shares”) at an issue price of \$0.17 per share to raise \$12,217,249 million before costs as approved by shareholders at an Extraordinary General Meeting of shareholders held on 30 April 2012.

On 3 May 2012, the Tranche 2 Placement was issued to institutional and professional investors.

In order to permit the on-sale of the Tranche 2 Placement Shares without the need for a disclosure document to be prepared under Part 6D.2 of the Corporations Act 2001 (Cth) (“Corporations Act”), Strike makes the following statements under section 708A(5)(e) of the Corporations Act:

- a) The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.
- c) As at the date of this notice, Strike has complied with the provisions of Chapter 2M (to the extent that that Chapter applies to it) and section 674 of the Corporations Act.

OUR STRENGTHS

- Quality Assets
- Experienced Team
- Major Growth Potential

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ASX Announcement



Strike Energy Limited

ABN 59 078 012 745

4 May 2012

- d) There is no information which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Andrew Dimsey".

Andrew Dimsey
Company Secretary

Further information:

Strike Energy Limited

Andrew Dimsey – Company Secretary

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