

The Company Announcement Officer
ASX Ltd
via electronic lodgement

BOARD CHANGES

Strike Energy Limited announces the appointment of a new director and the appointment of a new Chairman effective 11 September 2013.

Mr Mark Carnegie, who is currently a non-executive director has been appointed as the Chairman of Strike Energy Limited.

Mr David Baker has been appointed as a non-executive director.

Mr Tim Clifton, who has led the company as Chairman since August 2010, will continue to serve on the Board as a non-executive director.

These changes are a key plank in Strike's strategy to strengthen the board and management team as the company focusses on the rapid commercialisation and development of the large gas resource in Strike's Cooper Basin permits. Planning for the next phase of activity at the Southern Cooper Basin Gas Project is complete and these changes will support and accelerate that momentum as the company commences field operations in October 2013.

Commenting on the Board changes, Mark Carnegie said:

"I would like to thank Tim for all his hard work during what has been a period of great opportunity. I look forward to working to advance the Australian projects and to realise value in the U.S. over the next twelve to twenty four months."

Appointed to the Board as a non-executive director on 9 August 2013, Mark Carnegie is well known in international capital markets with more than 30 years' experience as an entrepreneur, investor and corporate adviser in New York, London and Sydney. M.H. Carnegie & Co Pty Ltd, a venture

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capital and private equity firm established by Mark in 2010, is a substantial shareholder of Strike Energy Limited with a 9.2% interest in the Company.

David Baker originally trained as a banking and finance lawyer with a major Australian legal firm in Sydney and Singapore before establishing a career as an investment banker with experience across structured finance, utility financing, project finance and mergers and acquisitions. David was an Executive Director of Gryphon Partners, a boutique corporate advisory house focused on the resources industry and subsequently a senior executive in the resources team at Standard Chartered Bank, after the acquisition of Gryphon by SCB in 2011. David now conducts his own corporate advisory business and, in that capacity, will provide consulting services to Strike Energy Limited. David holds a Bachelor of Arts and a Bachelor of Laws (Hons) from the University of Sydney. He serves as the Chair of an independent private school in Sydney on a voluntary basis.

Yours faithfully

A handwritten signature in black ink, appearing to read "DW", with a long horizontal flourish extending to the right.

DAVID WRENCH
Managing Director

Further information:

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