

The Company Announcement Officer
ASX Ltd
via electronic lodgement

RESULTS OF MAY 2014 GENERAL MEETING

The directors of Strike Energy Limited (the "Company") are pleased to advise that the resolutions outlined in the Notice of Meeting (dated 17 April 2014) were passed by shareholders at the Company's General Meeting held on 28 May 2014. All resolutions were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, proxy voting was as follows:

Resolution 1: Ratification of Placement Shares

Proxy details:-

For the resolution	197,045,999
Against the resolution	831,511
Abstain from the resolution	130,084
At proxy's discretion	2,062,274

Resolution 2: Issue of 20,833,333 shares to Orica Investments Pty Ltd (ACN 009 781 257)

Proxy details:-

For the resolution	246,889,446
Against the resolution	816,324
Abstain from the resolution	91,604
At proxy's discretion	2,080,754

ASX Announcement



28 May 2014

Resolution 3: Grant to Orica Investments Pty Ltd (ACN 009 781 257) of an option (Orica Option) to subscribe for up to 20,833,333 shares)

Proxy details:-

For the resolution	246,435,579
Against the resolution	1,269,906
Abstain from the resolution	91,892
At proxy's discretion	2,080,754

Yours faithfully

A handwritten signature in black ink, appearing to read "S McGuinness".

Sean McGuinness
Chief Financial Officer & Company Secretary

Further information:

Strike Energy Limited

T: +61 2 9397 1420

E: strike@strikeenergy.com.au