

29 August 2014

The Company Announcement Officer
ASX Ltd
Via electronic lodgement

COMPLETION OF EAGLE FORD SALE

Strike Energy Limited (ASX:STX) ("Strike" or "the Company") is pleased to confirm the completion of the previously announced transaction to sell a portion of its net acreage interest in the Eagle Ford Shale Joint Venture to Penn Virginia Oil and Gas, for consideration of \$US 4.5 million subject to post-closing adjustments.

Yours faithfully

A handwritten signature in black ink, appearing to read "S McGuinness".

SEAN MCGUINNESS
Chief Financial Officer & Company Secretary