

ASX Announcement



23 November 2016

The Company Announcement Officer ASX Ltd
via electronic lodgement

Non-Renounceable Underwritten Rights Issue

Confirmation of Despatch of Offer Memorandum

Strike Energy Limited (ASX Code: "STX") (**Strike**) confirms that it has today sent an Offer Memorandum and personalised Entitlement and Acceptance Form to each eligible shareholder under its non-renounceable pro rata rights issue announced on 11 November 2016 (**Rights Issue**).

Any eligible shareholder who wishes to acquire new shares in Strike under the Rights Issue will need to complete, or otherwise apply in accordance with, the personalised Entitlement and Acceptance Form which accompanies the Offer Memorandum.

The Rights Issue opens for acceptances today and is due to close at 5.00pm (Sydney time) on 5 December 2016, subject to being varied in accordance with the ASX Listing Rules and the underwriting agreement.

Yours faithfully

A handwritten signature in black ink, appearing to read "S McGuinness".

SEAN MCGUINNESS
Chief Financial Officer & Company Secretary