



Strike Energy Limited
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17 November 2016

Dear Overseas Shareholder

Non- Renounceable Rights Issue

On 11 November 2016 Strike Energy Limited (ASX: "STX") (**Strike Energy**) announced an underwritten non-renounceable pro-rata rights issue of one (1) ordinary share for every fourteen (14) ordinary shares held by eligible shareholders on the record date, at an issue price of \$0.07 per new share, to raise up to approximately \$4.5 million (before costs and expenses) (**Rights Issue**).

The Offer Memorandum for the Rights Issue was lodged with ASX on 11 November 2016 and is available to download at both www.asx.com.au using ASX code "STX" and at Strike Energy's website www.strikeenergy.com.au.

Strike Energy has determined, pursuant to the *Corporations Act 2001* (Cth) (**Corporations Act**) and Listing Rule 7.7.1(a) of the Listing Rules of the ASX (**ASX Listing Rules**) that it would be unreasonable to make offers under the Rights Issue to shareholders with a registered address outside of Australia and New Zealand, having regard to the number of shareholders in such places, the number and value of the new shares they would be offered and the potentially substantial costs of complying with the legal and regulatory requirements in those jurisdictions.

Accordingly, in compliance with ASX Listing Rule 7.7.1(a) and the Corporations Act, Strike Energy wishes to advise that it will not be extending the Rights Issue to shareholders with registered addresses outside of Australia or New Zealand as at the record date, being 7pm Sydney time on Monday 21 November 2016. Your Strike Energy shareholding is currently registered to an address outside of Australia and New Zealand.

If you have any queries about the Rights Issue please contact Strike Energy's Share Registry, Boardroom Pty Limited, on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

Yours sincerely

A handwritten signature in black ink that reads "David Baker".

David Baker
Managing Director