

Market Announcements Platform
ASX Limited
via electronic lodgement

CLEANSING NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT

Strike Energy Limited (ASX "STX") (**Strike**) refers to its announcement on 6 August 2018 of the placement of 28,571,428 fully paid ordinary shares at an issue price of \$0.105 (10.5 cents) per share to raise \$3 million before costs, and the issue of 300,000 fully paid ordinary shares to Vahoca as payment of a fee for its services in facilitating the placement.


The shares were issued on 10 August 2018.

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Strike advises that:

- a) The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.
- c) As at the date of this notice, Strike has complied with the provisions of Chapter 2M (as they apply to Strike) and section 674 of the Corporations Act.
- d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act other than as follows:

Strike is in non-exclusive discussions with a number of parties regarding a prospective arrangement to source funding for the drilling of the West Erregulla-2 well, which is proposed to be drilled within EP 469 in the Perth Basin in the first quarter of 2019. The discussions remain confidential and non-binding, and there is no certainty that the discussions will result in a binding transaction. The Company will continue to keep its shareholders informed in accordance with the Company's continuous disclosure obligations.

Yours faithfully

A handwritten signature in black ink, appearing to read "Justin Ferravant".

Justin Ferravant
Chief Financial Officer and Company Secretary